

Historic, Archive Document

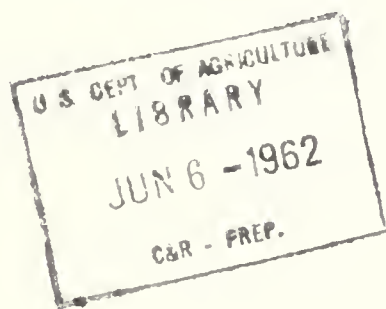
Do not assume content reflects current scientific knowledge, policies, or practices.

EUROPEAN COMMON MARKET IMPORT DUTIES

ON TOBACCO

AND

EFFECTS ON UNITED STATES TOBACCO



MARCH 1962

UNITED STATES DEPARTMENT OF AGRICULTURE
FOREIGN AGRICULTURAL SERVICE
TOBACCO DIVISION

EUROPEAN COMMON MARKET IMPORT DUTIES
ON TOBACCO AND
EFFECTS ON UNITED STATES TOBACCO

Summary

The new external duty rate on unmanufactured tobacco in the EEC is a 28 percent ad valorem rate with a maximum effective rate of 17.2 cents per pound and a minimum of 13.2 cents per pound. The rate in itself is higher than the 1958 rate and contains a bias in favor of lower priced tobaccos which was not in the specific duties of individual member countries.

The old specific rates ranged from 0 in France and Italy to 19.3 cents per pound in Germany. The average incidence in 1958 on tobacco from U. S. was equivalent to 19.3 percent ad valorem compared with about 25.8 percent under the new rate.

Tobacco from member countries will have duty-free access to other member countries. Tobaccos from the associated areas of Greece and Africa will also enter duty-free into all Common Market countries.

The demand for tobacco in the EEC should increase due to the increase in industrial activity and the number of smokers.

Unless the United States is successful in negotiating further reduction, it is likely to experience a decreasing share of an increasing market for reasons set forth in the above paragraphs.

* * * * *

Western Europe is an important market for U. S. tobacco. About 27 percent of all U. S. exports of unmanufactured tobacco have been exported to what is now called the "Common Market."

The European Common Market (EEC) was established under the Rome Treaty in 1957 by six nations - Belgium-Luxembourg, France, Germany, Italy, and the Netherlands. List "F" of the Rome Treaty included a common external tariff rate (CXT) of 30 percent ad valorem for unmanufactured tobacco from third countries. During the course of 18 months of negotiations in Geneva, it was finally agreed among other things that the Common External Rate on tobacco would be fixed at 28 percent ad valorem with a maximum of \$38 per 100 kilo (17.2 U. S. cents per pound) and a minimum of \$29 per 100 kilo (13.2 U. S. cents per pound). The 28 percent ad valorem, therefore, is effective only on tobacco ranging from 47.1 cents per pound to 61.4 cents per pound.

The CXT is to be in full force by 1970. In the meantime, the old national rates will be gradually changed to the CXT. During the same period in which the external rate is being adjusted to the uniform or common rate, the internal rates (for members) will be adjusted from the old national rates to the common internal rate of zero.

The overall net result of these external and internal duty changes will be that on one hand third country (U.S.) tobacco will face an external duty considerably higher than it did in 1958 and on the other hand, tobacco from member countries will have no duty to pay. In addition, as an associated member, tobacco from Greece will be admitted duty free to all Common Market countries. This is likewise the case with tobacco from the associated African areas (mainly former French territories and the Belgian Congo).

Table 1. Import Duties on Unmanufactured Tobacco in the Common Market Countries in 1958

Country		1958 duty - U. S. equivalent
		per pound
		U. S. cents
Germany.....	:	19.3
Benelux.....	:	3.8
France.....	:	0
Italy.....	:	0
	:	

Table 2. New Negotiated Common External Rate on Imports of Unmanufactured Tobacco by EEC Countries

Kind	: Ad : :valorem <u>1/</u> :	Maximum : :effective rate:effective rate	Minimum : :effective rate
	:	per pound	per pound
Unmanufactured tobacco.....	: Percent : : 28 :	: U.S. cents : : 17.2 :	: U.S. cents : : 13.2 :

1/ The 28 percent ad valorem portion of the rate is effective on tobacco with an import value of 47.1 cents per pound to tobacco valued at 61.4 cents per pound.

Table 3. Value of U. S. Exports of Unmanufactured Tobacco to EEC Countries in 1960 and 1961

Importing country	: Declared export value of trade	:
	1960	1961 <u>1/</u>
	<u>1,000 dollars</u>	<u>1,000 dollars</u>
Belgium-Luxembourg...	9,220	8,320
France.....	3,606	4,461
West Germany.....	50,105	59,313
Italy.....	4,245	8,455
Netherlands.....	21,081	15,955
Total to EEC.....	88,257	96,504

1/ Preliminary.

Table 4

Duty Charges on United States 1958 Exports of Unmanufactured Tobacco to Common Market Countries

Importing country	1958 U. S. exports			1958 rates		Common Market external rate			
	Average : : export : : prices : : : : :	Volume : : : : : : : : :	Value : : : : : : : : :	Ad.val. : : : : : : : : :	1958 : : : : : : : : :	28% : : : : : : : :	\$38 per : : 100 kg. : : maximum : : : : :	\$29 per : : 100 kg. : : minimum : : : : :	Effective:Ad val. : charge on:equiv. of : U.S. tob.:effective : :rate on U.S. : :tobacco
Germany.....	U.S. : : cents : : per lb. : : 73.5 : : 81,603 :	: 1,000 : : pounds : : 22,880 : : 14,410 : : 8,239 : : 7,201 :	: 1,000 : : dollars : : 11,566 : : 6,614 : : 5,563 : : 5,808 :	: U.S. : : cents : : per lb. : : 19.4 : : 3.8 : : 3.8 : : 0 : : 0 :	: U.S. : : cents : : per lb. : : 20.6 : : 14.2 : : 12.9 : : 18.9 : : 22.6 :	: U.S. : : cents : : per lb. : : 17.2 : : 17.2 : : 17.2 : : 17.2 : : 17.2 :	: U.S. : : cents : : per lb. : : 13.2 : : 13.2 : : 13.2 : : 13.2 : : 13.2 :	: U.S. : : cents : : per lb. : : 17.2 : : 14.2 : : 13.2 : : 17.2 : : 17.2 : : 21.3 :	
Netherlands.									
Bleu.....									
France.....									
Italy.....									
All EEC.....	2/ 66.6:	134,333:	89,496:	2/ 12.8:	19.3:		3/ 17.2:	4/ 25.8	

1/ Based upon average export value of all types of unmanufactured tobacco.

2/ Weighted average based on 1958 trade with member states.

3/ This is the effective rate on the weighted average price of 66.6 cents per pound.

4/ This is the ad valorem equivalent of the new duty charges based on a weighted average price of 66.6 U. S. cents per pound.

The Common Market countries (the "Six") produced an average of 346 million pounds of unmanufactured tobacco in the 1950-54 period. Since then, production has increased. The largest crop of 363 million pounds was harvested in 1959. The crops of 1960 and 1961 were reduced sharply due to the "blue mold".

Table 5. Production of Unmanufactured Tobacco in EEC Countries

Country	: Average : : 1950-54 :	: 1958 :	: 1959 :	: 1960 :	: 1961 :
	: Million : : pounds :	: Million : : pounds :	: Million : : pounds :	: Million : : pounds :	: Million : : pounds :
Belgium-Luxembourg...	10.1	8.3	6.7	2.2	5.5
France.....	119.0	106.5	114.5	108.9	82.0
West Germany.....	57.2	43.1	42.2	23.1	21.2
Italy.....	160.1	179.2	199.1	153.8	57.7
Total.....	286.4	337.1	362.5	<u>1/</u> 288.0	<u>1/</u> 166.4

1/ Crop reduced by "blue mold".

In the past, there has been relatively little trade in leaf (unmanufactured) tobacco between the "Six" with the exception of imports by the other five from Italy. In 1955, about 11 million pounds moved in intra EEC trade, about 8 million pounds of which came from Italy. In 1960, almost 25 million pounds was imported from member countries and 19 million of this was imported by the other five countries from Italy. Italy is attempting to increase tobacco production and no doubt will expand trade with the rest of the Common Market countries.

The unmanufactured tobacco which the "Six" import, other than that which they secure from the EEC members, is imported from the United States, Associated Overseas Territories of Common Market members, Greece, Federation of Rhodesia and Nyasaland, Brazil, Turkey, Indonesia and many others.

The United States is the largest third country supplier to the EEC as a whole. The U. S. supplies about 30 percent of the total unmanufactured tobacco imported by the EEC.

Europe has been a market for U. S. tobacco for about 350 years. Flue-cured tobacco is by far the most important U. S. export. The United States exports about 100 million pounds of flue-cured annually to the "Six". This accounts for about 80-85 percent of total U. S. exports to them. Burley and fire-cured rank next in quantity exported by the U. S. to the "Six".

U. S. exports of Burley to the "Six" has ranged from 10-16 million pounds annually for the last seven years. During this same period, U. S. exports of dark fire-cured Ky.-Tennessee ranged from a low of 10.8 million pounds to a high of 18.0 million pounds. Exports of Maryland rank next with 3 - 5 million pounds being exported to the "Six". U. S. exports of cigar wrapper tobacco rank fifth in quantity among the many types going to the EEC.

In addition to competition from Italian tobacco (protected by the tariff wall), U. S. cigarette tobacco will face internal competition from duty free tobacco from Greece. Greece has been exporting about 60 - 80 million pounds each year to the "Six". It has been estimated that Greece under duty free entry may be able to increase exports substantially. The oriental-type tobacco, which they have been producing, competes with U. S. cigarette leaf. Greece is now growing some flue-cured tobacco and experimenting with Burley type. Any exports of flue-cured or Burley from Greece will compete directly with U. S. cigarette leaf.

The incidence of the new CXT will be greater on tobacco in the higher price brackets than on lower priced tobacco. As an illustration, both U. S. and Rhodesian flue-cured tobaccos were assessed 19.3 cents per pound in Germany in 1958, but under the new rate on present prices U. S. tobacco will be assessed 17.2 cents per pound while Rhodesian tobacco will be assessed 13.2 cents per pound.

In Benelux, the increase in the duty from 3.8 cents per pound to the new duty rate and the spread in duty between the 17.2 cents per pound maximum and the 13.2 cents minimum is expected to result in an improved competitive position for lower priced tobaccos in the Benelux market.

Data contained in the attached tables will enable the reader to study the effect of the new duty on the cost of major types of tobacco imported by the EEC countries from countries competing with the U. S. in the market.

The differences are significant and in many cases striking. The new duty affords an opportunity for member countries to buy tobacco from other member countries at a savings in duty up to 17.2 cents per pound.

Table 6.

TOBACCO, UNMANUFACTURED: Imports into individual EEC countries, 1957-1960

Importing country	Calendar year	Total imports	Imports from Italy	Imports from other EEC countries	Imports from Associated Territories	Imports from U.S.A.: all other countries
		Million pounds	Million pounds	Million pounds	Million pounds	Million pounds
France 1/	1957	61.0	0.8	0.6	12.6	8.7
	1958	55.9	.8	.8	13.7	6.7
	1959	58.4	.3	.5	11.8	5.6
	1960	44.8	.6	.1	9.1	4.1
Belgium-Luxembourg	1957	55.9	1.2	1.9	.4	19.0
	1958	57.8	1.8	2.1	--	17.3
	1959	59.2	1.8	2.6	--	16.4
	1960	57.8	1.0	2.2	--	17.5
West Germany	1957	168.7	5.1	--	--	64.4
	1958	171.4	6.2	.4	--	62.4
	1959	178.1	9.0	.8	--	59.1
	1960	192.8	13.5	.9	--	62.2
Netherlands	1957	72.2	3.2	1.9	2/	25.0
	1958	76.9	3.8	2.3	--	25.0
	1959	74.7	3.5	2.8	--	22.2
	1960	104.8	3.5	2.9	--	38.6
Italy 3/	1957	18.4	--	2/	--	--
	1958	16.4	--	2/	--	2.6
	1959	16.6	--	--	--	4/
	1960	18.3	--	2/	--	8.1
Total, above	1957	376.2	10.3	4.4	13.0	117.1
	1958	378.4	12.6	5.2	13.7	114.0
	1959	387.0	14.6	6.7	11.8	103.3
	1960	418.5	18.6	6.1	9.1	130.5
						231.4
						232.9
						250.6
						254.2

1/ Does not include shipments from Algeria. 2/ Too small to report separately. 3/ Official trade data.

Monopoly figures differ from these and must be used for some purposes. Monopoly, for example, shows 5.6 million pounds from the United States in 1957, which are not included in official trade data. 4/ Not available.

5/ Fiscal 1959-60.

Table 7.

U. S. Exports of Unmanufactured Tobacco to France by Types, 1955-1961

Type	1955	1956	1957	1958	1959	1960	1961
Total all types:							
Quantity (1,000 pounds):	7,879:	6,376:	7,543:	8,239:	5,780:	5,170:	7,217
Value (1,000 dollars):	4,528:	3,797:	4,817:	5,563:	4,255:	3,606:	4,461
Av. U.S.cents per pound:	57.5:	59.6:	63.9:	67.5:	73.6:	69.7:	61.8
Flue-cured:							
Quantity (1,000 pounds):	2,592:	2,293:	3,909:	2,938:	2,301:	1,730:	1,411
Value (1,000 dollars):	1,949:	1,735:	2,739:	2,370:	1,872:	1,465:	1,189
Av. U.S.cents per pound:	75.2:	75.7:	70.1:	80.7:	81.4:	84.7:	84.3
Burley:							
Quantity (1,000 pounds):	441:	364:	506:	730:	1,686:	587:	473
Value (1,000 dollars):	341:	275:	400:	605:	1,254:	521:	406
Av. U.S.cents per pound:	77.3:	75.5:	79.1:	83.0:	74.3:	88.8:	85.8
Dark-fired Ky.-Tenn.:							
Quantity (1,000 pounds):	4,234:	3,542:	2,522:	3,851:	1,326:	2,469:	4,968
Value (1,000 dollars):	2,003:	1,648:	1,175:	1,975:	742:	1,359:	2,588
Av. U.S.cents per pound:	47.3:	46.5:	46.6:	51.3:	56.0:	55.0:	52.1
Va. fire- and sun-cured:							
Quantity (1,000 pounds):	--:	--:	--:	3:	3:	6:	--
Value (1,000 dollars):	--:	--:	--:	2:	2:	4:	--
Av. U.S.cents per pound:	--:	--:	--:	66.7:	66.7:	66.7:	--
Maryland:							
Quantity (1,000 pounds):	221:	177:	590:	567:	227:	86:	219
Value (1,000 dollars):	175:	139:	471:	503:	199:	76:	202
Av. U.S.cents per pound:	79.2:	78.5:	79.8:	88.8:	87.7:	88.4:	92.2
Cigar filler:							
Quantity (1,000 pounds):	--:	--:	--:	93:	140:	90:	94
Value (1,000 dollars):	--:	--:	--:	35:	57:	41:	50
Av. U.S.cents per pound:	--:	--:	--:	37.6:	41.1:	46.3:	53.2
Other:							
Quantity (1,000 pounds):	391:	--:	16:	57:	97:	202:	52
Value (1,000 dollars):	60:	--:	32:	73:	129:	140:	26
France's imports from all sources:							
Million pounds.....	85.8:	76.5:	67.1:	68.7:	67.1:	58.5:	N.A.
U.S. share - percent...	9 :	8 :	11 :	12 :	9 :	9 :	

Table 8.

U. S. Exports of Unmanufactured Tobacco to Belgium-Luxembourg by Types, 1955-1961

Type	1955	1956	1957	1958	1959	1960	1961
Total all types:							
Quantity (1,000 pounds):	25,045:	21,836:	17,479:	14,410:	20,146:	18,580:	17,256
Value (1,000 dollars):	9,210:	8,671:	8,414:	6,614:	10,363:	9,220:	8,320
Av. U.S.cents per pound:	36.8:	39.7:	48.1:	45.9:	51.4:	49.6:	48.2
Flue-cured:							
Quantity (1,000 pounds):	19,961:	15,807:	12,968:	11,303:	15,310:	14,675:	14,272
Value (1,000 dollars):	7,165:	6,114:	6,262:	5,221:	7,418:	7,002:	6,907
Av. U.S.cents per pound:	35.9:	38.7:	48.4:	46.2:	48.5:	47.7:	48.4
Burley:							
Quantity (1,000 pounds):	2,803:	2,594:	424:	553:	216:	290:	437
Value (1,000 dollars):	950:	1,121:	249:	312:	137:	181:	279
Av. U.S.cents per pound:	33.9:	43.3:	58.7:	56.4:	63.4:	62.3:	63.8
Dark-fired Ky.-Tenn.:							
Quantity (1,000 pounds):	1,007:	1,076:	1,524:	1,029:	1,047:	1,299:	908
Value (1,000 dollars):	376:	371:	564:	340:	435:	592:	404
Av. U.S.cents per pound:	37.3:	34.5:	37.0:	33.1:	41.5:	45.5:	44.5
Va. fire- and sun-cured:							
Quantity (1,000 pounds):	46:	46:	187:	109:	9:	6:	40
Value (1,000 dollars):	25:	20:	152:	44:	3:	2:	21
Av. U.S.cents per pound:	53.0:	44.1:	81.2:	40.5:	29.4:	38.0:	52.5
Maryland:							
Quantity (1,000 pounds):	277:	782:	503:	432:	2,517:	1,485:	588
Value (1,000 dollars):	162:	264:	200:	169:	1,846:	975:	284
Av. U.S.cents per pound:	58.5:	33.8:	39.8:	39.1:	73.3:	65.7:	48.3
One Sucker:							
Quantity (1,000 pounds):	221:	322:	828:	503:	753:	233:	687
Value (1,000 dollars):	80:	116:	341:	190:	306:	102:	337
Av. U.S.cents per pound:	36.2:	36.1:	41.2:	37.8:	40.6:	43.6:	49.1
Other:							
Quantity (1,000 pounds):	730:	1,209:	1,045:	481:	294:	592:	324
Value (1,000 dollars):	452:	665:	645:	338:	218:	366:	88
Belgium-Luxembourg's imports from all sources:							
Million pounds.....	48.4:	50.0:	55.9:	57.8:	59.2:	57.8:	N.A.
U. S. share - percent...	52 :	44 :	32 :	25 :	34 :	32 :	

Table 9.

U. S. Exports of Unmanufactured Tobacco to West Germany by Types, 1955-1961

Type	1955	1956	1957	1958	1959	1960	1961
Total all types:							
Quantity (1,000 pounds):	59,008	69,948	68,946	81,603	62,487	66,872	77,562
Value (1,000 dollars):	37,973	43,007	46,793	59,945	47,229	50,105	59,313
Av. U.S.cents per pound:	64.4	61.5	67.9	73.5	75.6	74.9	76.5
Flue-cured:							
Quantity (1,000 pounds):	47,825	57,421	52,382	67,739	47,851	53,230	64,015
Value (1,000 dollars):	30,824	34,507	34,455	47,492	33,895	38,263	47,068
Av. U.S.cents per pound:	64.5	60.1	65.8	70.1	70.8	71.9	73.5
Burley:							
Quantity (1,000 pounds):	5,879	6,465	7,510	6,958	7,826	9,644	9,040
Value (1,000 dollars):	3,471	3,866	5,178	5,419	6,461	7,721	7,419
Av. U.S.cents per pound:	59.0	59.8	68.9	77.9	82.6	80.1	82.1
Dark-fired Ky.-Tenn.:							
Quantity (1,000 pounds):	545	781	437	673	622	644	643
Value (1,000 dollars):	214	343	179	288	271	271	308
Av. U.S.cents per pound:	39.3	43.9	40.9	42.8	43.5	42.0	47.9
Va. fire- and sun-cured:							
Quantity (1,000 pounds):	314	337	422	758	484	480	513
Value (1,000 dollars):	226	208	310	589	362	332	325
Av. U.S.cents per pound:	72.0	61.7	73.4	77.7	74.7	69.2	63.4
Maryland:							
Quantity (1,000 pounds):	895	1,700	2,101	864	1,162	770	499
Value (1,000 dollars):	243	574	733	329	446	397	269
Av. U.S.cents per pound:	27.2	33.8	34.8	38.1	38.4	51.6	53.9
Cigar wrapper:							
Quantity (1,000 pounds):	2,325	2,366	3,023	3,077	2,570	1,383	2,160
Value (1,000 dollars):	2,349	2,968	4,213	4,939	4,547	2,624	3,473
Av. U.S.cents per pound:	101.0	125.4	139.4	160.5	176.9	190.0	160.8
Other:							
Quantity (1,000 pounds):	1,225	878	3,071	1,534	1,972	721	692
Value (1,000 dollars):	646	541	1,725	889	1,247	497	451
West Germany's imports from all sources:							
Million pounds.....	149.2	155.2	168.7	171.4	178.1	192.8	N.A.
U. S. share - percent..	40	45	41	48	35	35	

Table 10.

U. S. Exports of Unmanufactured Tobacco to Netherlands by Types, 1955-1961

Type	1955	1956	1957	1958	1959	1960	1961
Total all types:							
Quantity (1,000 pounds):	31,016:	33,037:	31,671:	22,880:	24,860:	40,037:	30,030
Value (1,000 dollars):	13,363:	14,880:	15,982:	11,566:	12,047:	21,081:	15,955
Av. U.S.cents per pound:	43.1:	45.0:	50.5:	50.6:	48.5:	52.7:	53.1
Flue-cured:							
Quantity (1,000 pounds):	23,184:	24,845:	23,614:	15,358:	14,871:	27,666:	14,833
Value (1,000 dollars):	9,801:	10,997:	11,827:	7,781:	7,156:	14,426:	7,729
Av. U.S.cents per pound:	42.3:	44.3:	50.1:	50.7:	48.1:	52.1:	52.1
Burley:							
Quantity (1,000 pounds):	1,485:	1,594:	366:	847:	650:	2,470:	1,660
Value (1,000 dollars):	537:	677:	239:	557:	433:	1,770:	1,210
Av. U.S.cents per pound:	36.2:	42.5:	65.3:	65.8:	66.6:	71.7:	72.9
Dark-fired Ky.-Tenn.:							
Quantity (1,000 pounds):	4,534:	5,063:	6,301:	4,843:	7,758:	8,569:	11,221
Value (1,000 dollars):	2,014:	2,407:	3,210:	2,181:	3,459:	3,934:	5,422
Av. U.S.cents per pound:	44.4:	47.5:	50.9:	45.0:	44.6:	45.9:	48.3
Va. fire- and sun-cured:							
Quantity (1,000 pounds):	548:	417:	539:	328:	238:	69:	305
Value (1,000 dollars):	329:	172:	223:	232:	85:	38:	139
Av. U.S.cents per pound:	60.0:	41.2:	41.4:	70.7:	35.7:	55.1:	45.6
Maryland:							
Quantity (1,000 pounds):	464:	588:	435:	913:	1,130:	795:	1,167
Value (1,000 dollars):	174:	219:	159:	376:	624:	504:	806
Av. U.S.cents per pound:	37.6:	37.2:	36.6:	41.2:	55.2:	63.4:	69.1
Cigar wrapper:							
Quantity (1,000 pounds):	261:	270:	126:	158:	115:	132:	311
Value (1,000 dollars):	302:	287:	185:	224:	222:	277:	476
Av. U.S.cents per pound:	115.7:	106.3:	146.8:	141.8:	193.0:	209.8:	153.1
Other:							
Quantity (1,000 pounds):	540:	260:	290:	433:	98:	336:	533
Value (1,000 dollars):	206:	121:	139:	215:	68:	132:	173
Netherlands' imports from all sources:							
Million pounds.....:	63.9:	71.1:	72.2:	76.9:	74.7:	104.8:	N.A.
U. S. share - percent..:	49 :	46 :	44 :	30 :	33 :	40 :	

Table 11.

U. S. Exports of Unmanufactured Tobacco to Italy by Types, 1955-1961

Type	1955	1956	1957	1958	1959	1960	1961
Total all types:							
Quantity (1,000 pounds):	4,457:	6,598:	5,648:	7,201:	10,401:	5,373:	11,653
Value (1,000 dollars):	3,360:	4,922:	4,548:	5,808:	8,250:	4,245:	8,455
Av. U.S.cents per pound:	75.4:	74.6:	80.5:	80.7:	79.3:	79.0:	72.6
Flue-cured:							
Quantity (1,000 pounds):	326:	1,873:	3,220:	4,790:	7,653:	3,104:	6,666
Value (1,000 dollars):	191:	1,272:	2,486:	3,723:	5,896:	2,413:	4,601
Av. U.S.cents per pound:	58.8:	67.9:	77.2:	77.7:	77.0:	77.7:	69.0
Burley:							
Quantity (1,000 pounds):	986:	973:	865:	1,981:	2,642:	2,004:	4,725
Value (1,000 dollars):	732:	788:	778:	1,727:	2,294:	1,655:	3,682
Av. U.S.cents per pound:	74.2:	80.9:	89.9:	87.2:	86.8:	82.6:	77.9
Dark-fired Ky.-Tenn.:							
Quantity (1,000 pounds):	3,101:	3,710:	1,558:	422:	94:	213:	241
Value (1,000 dollars):	2,414:	2,832:	1,279:	353:	54:	135:	158
Av. U.S.cents per pound:	77.8:	76.3:	82.1:	83.8:	57.2:	63.5:	65.6
Va. fire- and sun-cured:							
Quantity (1,000 pounds):	24:	42:	--:	4:	12:	52:	21
Value (1,000 dollars):	19:	30:	--:	3:	6:	42:	14
Av. U.S.cents per pound:	78.5:	70.0:	--:	67.3:	54.3:	81.1:	66.7
Other:							
Quantity (1,000 pounds):	20:	--:	5:	4:	--:	--:	--
Value (1,000 dollars):	4:	--:	5:	2:	--:	--:	--
Italy's imports from all sources:							
Million pounds.....:	23.7:	15.7:	18.4:	16.4:	16.6:	N.A.:	N.A.
U. S. share - percent..:	19:	42:	30:	44:	63:	:	:

Table 12.

Total U. S. Exports to All EEC Countries 1/ by Type, 1955-61

Type	1955	1956	1957	1958	1959	1960	1961
	Million pounds	Million pounds	Million pounds	Million pounds	Million pounds	Million pounds	Million pounds
Flue-cured.....	93.9	102.2	96.1	102.1	88.0	100.4	101.2
Burley.....	11.6	12.0	9.7	11.1	13.0	15.0	16.3
Dark fire Ky.-Tenn.....	13.4	14.2	12.3	10.8	10.8	13.2	18.0
Va. fire and sun-cured:	.9	.8	1.1	1.2	.7	.6	.9
Maryland.....	1.9	3.2	3.6	2.8	5.0	3.1	2.5
Cigar wrapper 2/.....	3.1	2.9	3.4	3.3	2.8	1.6	2.5
Cigar binder 3/.....	1.3	1.5	.2	1.3	1.9	1.3	.6
Green River.....	4/	.3	.2	.1	.1	.2	4/
One Sucker.....	.6	.3	.9	.5	.8	.2	.7
Other (incl. trimmings: and scrap).....	.7	.4	3.8	1.1	.6	.4	1.0
Total.....	127.4	137.8	131.3	134.3	123.7	136.0	143.7
1/ U. S. exports to the original ("Six") Common Market countries.							
2/ Total of all cigar wrapper.							
3/ Total of all cigar binder.							
4/ Less than 50,000 pounds.							

Table 13.

TOBACCO UNMANUFACTURED: Imports by France from selected countries and total quantity and value (1956-1960)

Country of origin	1956		1957		1958		1959		1960	
	Quantity:	Value	Quantity:	Value	Quantity:	Value	Quantity:	Value	Quantity:	Value
	Million pounds	Million dollars	Million pounds	Million dollars	Million pounds	Million dollars	Million pounds	Million dollars	Million pounds	Million dollars
United States.....	6.3	2.7	8.7	4.2	6.7	3.9	5.6	3.3	4.1	3.0
Rhodesia 1/.....	.9	.2	.6	.2	.2	.1	--	--	.3	.1
Canada.....	--	--	--	--	--	--	--	--	--	--
India.....	1.2	.2	--	--	.6	.08	--	--	.6	.07
Japan.....	--	--	--	--	--	--	--	--	--	--
Italy.....	2.8	.8	.8	.2	.8	.5	--	--	.6	.3
Greece.....	12.2	4.6	11.5	4.5	10.1	4.1	12.2	5.3	8.3	4.1
Turkey.....	3.3	1.5	7.0	3.1	6.0	2.7	6.3	2.8	3.6	1.9
Bulgaria.....	3.1	.7	3.7	1.4	3.0	1.1	4.1	1.7	3.4	1.6
Brazil.....	2.0	.6	5.8	1.7	3.4	1.9	4.8	1.2	1.7	.9
Colombia.....	2.1	.3	1.1	.2	1.1	.2	1.4	.3	1.5	.3
Indonesia.....	.5	.8	.8	1.2	.1	.2	--	--	.2	.3
Dominican Republic..	1.6	.3	--	--	--	--	--	--	--	--
Cuba.....	--	--	.4	.1	.4	.07	--	--	--	--
U.S.S.R.....	--	--	--	--	--	--	--	--	--	--
Thailand.....	--	--	--	--	--	--	--	--	--	--
Yugoslavia.....	8.1	2.6	6.8	2.1	7.3	2.3	9.3	3.7	6.8	2.4
Paraguay.....	--	--	.4	.1	1.3	.4	--	--	.3	.1
Philippines.....	--	--	--	--	--	--	--	--	--	--
Fr. Equatorial Afr....	1.0	.1	1.1	.1	.9	.1	.9	.1	.5	.08
Algeria.....	19.6	2.2	6.2	.9	12.8	2.0	8.7	1.4	13.7	2.4
Cameroons.....	2.2	.3	1.9	.7	2.5	.9	2.4	.9	2.0	.7
Malagasy Republic....	8.3	2.6	9.0	2.8	9.4	3.0	8.0	2.5	6.6	2.1
All other.....	1.3	5.9	1.3	5.1	2.1	6.8	3.5	6.0	4.3	6.1
Total.....	76.5	26.4	67.1	28.6	68.7	30.4	67.2	29.2	58.5	26.5

1/ Includes imports from the Rhodesias and Nyasaland.

Table 14.

TOBACCO UNMANUFACTURED: Imports by Belgium-Luxembourg from selected countries and total quantity and value (1956-1960)

Country of origin	1956		1957		1958		1959		1960	
	Quantity:	Value	Quantity:	Value	Quantity:	Value	Quantity:	Value	Quantity:	Value
	:pounds	:dollars	:pounds	:dollars	:pounds	:dollars	:pounds	:dollars	:pounds	:dollars
United States.....	20.2	8.7	19.0	8.7	17.3	8.4	16.4	8.2	17.5	9.0
Rhodesia 1/.....	.4	.2	4.1	1.3	4.6	1.7	5.1	2.0	4.8	1.5
Canada.....	--	--	--	--	--	--	--	--	--	--
India.....	1.1	.2	1.7	.3	2.1	.5	2.2	.5	2.0	.3
Japan.....	--	--	--	--	--	--	--	--	--	--
Italy.....	--	--	--	--	--	--	--	--	--	--
Greece.....	1.8	.6	3.1	1.0	3.8	1.2	4.0	1.3	4.2	1.3
Turkey.....	2.1	.8	1.8	.8	1.4	.6	1.1	.4	1.4	.5
Bulgaria.....	--	--	--	--	--	--	--	--	--	--
Brazil.....	3.4	1.1	4.1	1.2	4.3	1.3	4.6	1.3	4.2	1.2
Colombia.....	--	--	--	--	--	--	--	--	--	--
Indonesia.....	1.9	1.7	1.3	1.4	1.6	1.4	1.8	1.4	2.3	1.6
Dominican Republic..	3.7	.8	4.3	1.0	4.3	1.1	4.0	1.0	3.9	1.0
Cuba.....	--	--	--	--	--	--	--	--	--	--
U.S.S.R.....	--	--	--	--	--	--	--	--	--	--
Thailand.....	--	--	--	--	--	--	--	--	--	--
Yugoslavia.....	--	--	--	--	--	--	--	--	--	--
Paraguay.....	--	--	--	--	--	--	--	--	--	--
Philippines.....	--	--	--	--	--	--	--	--	--	--
All other.....	14.8	4.6	15.8	5.3	17.8	6.2	19.4	7.1	17.5	6.6
Total.....	49.4	18.7	55.2	21.0	57.2	22.4	58.6	23.2	57.8	23.0

1/ Includes imports from the Rhodesias and Nyasaland.

Table 15.

TOBACCO UNMANUFACTURED: Imports by West Germany from selected countries and total quantity and value (1956-1960)											
Country of origin	1956		1957		1958		1959		1960		
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value	
	Million :pounds	Million :dollars	Million :pounds	Million :dollars	Million :pounds	Million :dollars	Million :pounds	Million :dollars	Million :pounds	Million :dollars	
United States.....	61.4	39.5	64.1	43.6	62.3	46.4	59.0	45.3	62.1	48.4	
Rhodesia 1/.....	2.0	.9	3.0	1.2	4.5	2.1	11.1	5.6	14.9	6.4	
Canada.....	.7	.3	2.0	1.0	2.6	1.5	2.6	1.2	1.6	.9	
India.....	.4	.1	.2	.08	.5	.2	.3	.1	.3	.06	
Japan.....	.1	.06	.07	.03	1.8	.8	4.1	2.1	5.2	2.8	
Italy.....	3.2	1.2	5.1	2.1	6.2	2.8	9.0	4.0	13.5	7.1	
Greece.....	33.4	22.2	37.3	22.4	38.2	22.3	35.3	20.7	35.5	20.5	
Turkey.....	14.4	9.6	13.6	9.8	13.0	8.3	10.2	5.9	9.7	6.2	
Bulgaria.....	4.2	2.0	4.5	1.6	4.3	2.0	5.6	2.7	5.9	2.5	
Brazil.....	9.3	3.3	10.2	3.8	8.8	2.8	8.9	2.7	8.9	3.4	
Colombia.....	5.7	1.6	6.7	1.9	6.4	1.8	6.4	1.5	5.5	1.2	
Indonesia.....	7.2	9.0	6.9	9.6	6.5	8.0	7.6	6.9	9.2	7.0	
Dominican Republic..	5.1	1.0	5.1	1.1	4.6	1.0	4.9	1.0	3.4	.8	
Cuba.....	1.5	.5	1.9	.6	2.0	.9	2.4	1.1	1.6	1.0	
U.S.S.R.....	2.1	1.0	1.9	.9	1.3	.7	1.4	.7	2.3	1.1	
Thailand.....	.4	.1	1.3	.5	1.7	.6	2.1	.7	2.2	1.1	
Yugoslavia.....	1.6	.8	1.7	.8	1.7	.8	1.1	.5	1.6	.6	
Paraguay.....	.04	.01	.05	.01	.1	.02	.09	.01	.2	.04	
Philippines.....	.02	.01	.04	.02	.2	.05	.6	.08	1.9	.5	
France.....	--	--	--	--	.4	.2	.6	.4	.8	.5	
Hungary.....	--	--	--	--	.2	.06	.2	.08	1.1	.4	
Mexico.....	--	--	--	--	.2	.1	.3	.2	.4	.2	
Spain.....	--	--	--	--	.3	.02	.5	.03	.3	.02	
China Mainland.....	--	--	--	--	.5	.1	.5	.1	.3	.1	
All other.....	.6	.2	1.0	.4	.5	.2	.8	.3	1.8	.4	
Total.....	153.4	93.4	166.7	101.4	168.8	103.8	175.6	103.9	190.2	113.2	

1/ Includes imports from the Rhodesias and Nyasaland.

Table 16.

TOBACCO UNMANUFACTURED: Imports by Netherlands from selected countries and total quantity and value (1956-1960)

Country of origin	1956		1957		1958		1959		1960	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
	: Million : : pounds :	: dollars :	: Million : : pounds :	: dollars :	: Million : : pounds :	: dollars :	: Million : : pounds :	: dollars :	: Million : : pounds :	: dollars :
United States.....	25.7	11.9	25.0	11.8	24.7	12.6	22.0	11.3	38.2	20.2
Rhodesia 1/.....	6.0	1.8	8.0	2.3	8.6	2.8	9.7	3.1	16.1	4.5
Canada.....	.9	.4	.5	.2	.5	.2	.4	.2	.8	.5
India.....	3.3	.6	2.1	.4	3.3	.6	4.4	.8	4.9	.9
Japan.....	.01	2/	.01	2/	.02	.01	.1	.05	.1	.08
Italy.....	3.7	1.2	3.2	1.1	3.8	1.3	3.5	1.2	3.5	1.4
Greece.....	2.8	1.8	1.7	1.0	2.3	1.4	.9	.4	1.7	.7
Turkey.....	6.0	4.4	5.0	3.6	2.8	1.9	.8	.5	.5	.2
Bulgaria.....	.02	.01	.05	.01	.1	.04	.1	.03	.2	.05
Brazil.....	6.4	2.9	8.1	3.6	8.2	3.6	8.5	3.5	8.0	3.6
Colombia.....	.4	.1	.1	.04	.2	.1	.3	.09	.3	.1
Indonesia.....	8.1	12.1	8.7	12.7	9.7	13.1	10.5	13.0	6.8	8.8
Dominican Republic..	.5	.1	.5	.1	.5	.1	.4	.1	.5	.1
Cuba.....	2.4	1.0	2.9	1.2	2.9	1.2	2.4	1.0	1.3	.7
U.S.S.R.....	--	--	--	--	--	--	--	--	--	--
Thailand.....	.4	.1	.3	.09	.4	.1	.3	.08	.3	.1
Yugoslavia.....	.04	.02	.04	.02	.09	.04	.5	.2	.7	.2
Paraguay.....	.8	.2	.7	.1	.6	.1	.6	.1	.9	.2
Philippines.....	.3	.1	.4	.2	.4	.1	.2	.07	.4	.2
All other.....	2.0	.6	3.3	1.4	6.1	2.3	6.2	2.8	14.4	9.8
Total.....	69.7	39.4	70.6	39.9	75.2	41.6	71.8	38.5	99.6	52.3

1/ Includes imports from the Rhodesias and Nyasaland. 2/ Less than \$5,000.

Table 17.

TOBACCO UNMANUFACTURED: Imports by Italy from selected countries and total quantity and value (1956-1960)

Country of origin	1956		1957		1958		1959		1960	
	Quantity:	Value	Quantity:	Value	Quantity:	Value	Quantity:	Value	Quantity:	Value
	: Million pounds	: Million dollars	: Million pounds	: Million dollars	: Million pounds	: Million dollars	: Million pounds	: Million dollars	: Million pounds	: Million dollars
United States.....	0.1	0.1	1.1	0.9	2.6	2.0	--	--	--	--
Rhodesia 1/.....	--	--	--	--	--	--	--	--	--	--
Canada.....	--	--	--	--	--	--	--	--	--	--
India.....	--	--	--	--	--	--	--	--	--	--
Japan.....	--	--	--	--	--	--	--	--	--	--
Italy.....	--	--	--	--	--	--	--	--	--	--
Greece.....	4.0	3.2	7.7	6.6	6.7	5.5	8.8	5.1	--	--
Turkey.....	2.5	2.2	4.0	2.8	3.2	2.2	4.1	2.4	--	--
Bulgaria.....	2.4	1.5	1.8	1.6	1.7	1.1	1.7	1.1	--	--
Brazil.....	1.0	.4	--	--	--	--	--	--	--	--
Colombia.....	--	--	--	--	--	--	--	--	--	--
Indonesia.....	--	--	--	--	--	--	--	--	--	--
Dominican Republic..	--	--	--	--	--	--	--	--	--	--
Cuba.....	.2	.2	.2	.1	2/	3/	--	--	--	--
U.S.S.R.....	--	--	--	--	--	--	--	--	--	--
Thailand.....	--	--	--	--	--	--	--	--	--	--
Yugoslavia.....	5.0	2.6	1.6	.8	2.1	1.0	2.0	1.0	--	--
Paraguay.....	--	--	--	--	--	--	--	--	--	--
Philippines.....	--	--	--	--	--	--	--	--	--	--
All other.....	.3	.1	1.9	.8	.2	.08	.01	.02	--	--
Total.....	15.5	10.3	18.3	13.6	16.5	11.9	16.6	9.6	--	--

1/ Includes imports from the Rhodesias and Nyasaland. 2/ Less than 10,000 pounds. 3/ Less than \$10,000.

Table 18:

TOBACCO UNMANUFACTURED: Average Price of Imports by France from Selected Countries (1955-1960)

Country of origin	1955 Average price per lb.	1956 Average price per lb.	1957 Average price per lb.	1958 Average price per lb.	1959 Average price per lb.	1960 Average price per lb.
	Dollars	Dollars	Dollars	Dollars	Dollars	Dollars
United States.....	0.44	0.43	0.48	0.58	0.59	0.73
Rhodesia 1/.....	.17	.23	.31	.50		.42
Canada.....						
India.....	.33	.13		.13		.13
Japan.....						
Italy.....	.25	.30	.29	.59		.45
Greece.....	.34	.38	.39	.40	.44	.49
Turkey.....	.33	.46	.45	.44	.45	.52
Bulgaria.....		.24	.37	.38	.42	.46
Brazil.....	.28	.29	.28	.56	.24	.49
Colombia.....	.15	.15	.16	.20	.21	.21
Indonesia.....	1.05	1.59	1.54	1.31		1.55
Dominican Republic....	.17	.17				
Cuba.....			.35	.19		
U.S.S.R.....						
Thailand.....						
Yugoslavia.....	.31	.33	.31	.31	.40	.35
Paraguay.....			.31	.31		.35
Philippines.....						
Fr. Equatorial Africa:	.28	.28	.24	.27	.27	.30
Algeria.....	.23	.23	.29	.32	.32	.35
Cameroons.....	.28	.25	.79	.75	.76	.71
Malagasy Republic....	.67	.64	.64	.64	.64	.64

1/ Includes imports from the Rhodesias and Nyasaland.

Table 19.

TOBACCO UNMANUFACTURED: Average Price of Imports by Belgium-Luxembourg from
Selected Countries (1955-1960)

Country of origin	1955 Average price per lb.	1956 Average price per lb.	1957 Average price per lb.	1958 Average price per lb.	1959 Average price per lb.	1960 Average price per lb.
	Dollars	Dollars	Dollars	Dollars	Dollars	Dollars
United States.....	0.42	0.43	0.46	0.49	0.50	0.52
Rhodesia 1/.....	.34	.37	.32	.38	.39	.32
Canada.....						
India.....	.18	.18	.20	.22	.22	.17
Japan.....						
Italy.....						
Greece.....		.34	.33	.32	.34	.32
Turkey.....	.37	.40	.45	.46	.42	.34
Bulgaria.....						
Brazil.....	.33	.32	.30	.29	.28	.30
Colombia.....						
Indonesia.....	.69	.89	1.07	.88	.79	.69
Dominican Republic....	.24	.23	.24	.25	.26	.26
Cuba.....						
U.S.S.R.....						
Thailand.....						
Yugoslavia.....						
Paraguay.....						
Philippines.....						

1/ Includes imports from the Rhodesias and Nyasaland.

Table 20.

TOBACCO UNMANUFACTURED: Average Price of Imports by West Germany from Selected Countries (1955-1960)

Country of origin	1955	1956	1957	1958	1959	1960
	Average	Average	Average	Average	Average	Average
	price	price	price	price	price	price
	per lb.	per lb.	per lb.	per lb.	per lb.	per lb.
	Dollars	Dollars	Dollars	Dollars	Dollars	Dollars
United States.....	0.67	0.64	0.68	0.75	0.77	0.78
Rhodesia ^{1/}.....	.39	.46	.41	.47	.50	.43
Canada.....	.49	.47	.50	.57	.47	.60
India.....	.25	.28	.44	.45	.43	.23
Japan.....	.42	.45	.44	.44	.51	.53
Italy.....	.37	.37	.43	.45	.45	.53
Greece.....	.59	.67	.60	.58	.59	.58
Turkey.....	.60	.67	.72	.64	.58	.63
Bulgaria.....	.52	.47	.36	.47	.49	.42
Brazil.....	.36	.36	.37	.31	.31	.38
Colombia.....	.25	.27	.28	.28	.23	.22
Indonesia.....	1.09	1.26	1.39	1.24	.91	.76
Dominican Republic...	.21	.20	.21	.22	.21	.25
Cuba.....	.34	.33	.34	.42	.47	.63
U.S.S.R.....	.46	.48	.49	.49	.51	.49
Thailand.....		.25	.41	.37	.33	.49
Yugoslavia.....	.45	.50	.47	.47	.42	.37
Paraguay.....	.19	.18	.20	.17	.13	.17
Philippines.....		.37	.33	.33	.14	.26

^{1/} Includes imports from the Rhodesias and Nyasaland.

Table 21.

TOBACCO UNMANUFACTURED: Average Price of Imports by Netherlands from Selected Countries (1955-1960)

Country of origin	1955	1956	1957	1958	1959	1960
	Average	Average	Average	Average	Average	Average
	price	price	price	price	price	price
	per lb.	per lb.	per lb.	per lb.	per lb.	per lb.
	Dollars	Dollars	Dollars	Dollars	Dollars	Dollars
United States.....	0.45	0.46	0.47	0.51	0.52	0.53
Rhodesia ^{1/}.....	.29	.31	.29	.32	.32	.28
Canada.....	.60	.47	.50	.50	.55	.54
India.....	.18	.17	.18	.20	.18	.18
Japan.....		.38	.44	.46	.50	.62
Italy.....	.34	.34	.33	.34	.36	.39
Greece.....	.60	.64	.57	.61	.40	.39
Turkey.....	.67	.73	.72	.70	.60	.40
Bulgaria.....	.30	.32	.28	.28	.27	.26
Brazil.....	.42	.44	.44	.44	.41	.46
Colombia.....	.34	.37	.36	.38	.33	.33
Indonesia.....	1.14	1.50	1.47	1.35	1.24	1.29
Dominican Republic...	.24	.26	.30	.28	.26	.29
Cuba.....	.52	.44	.43	.41	.42	.53
U.S.S.R.....						
Thailand.....		.24	.29	.28	.30	.32
Yugoslavia.....	.29	.41	.43	.40	.31	.32
Paraguay.....	.23	.23	.21	.19	.20	.19
Philippines.....	.39	.35	.35	.34	.31	.36

^{1/} Includes imports from the Rhodesias and Nyasaland.

Table 22.

TOBACCO UNMANUFACTURED: Average Price of Imports by Italy from Selected Countries (1955-1960)

Country of origin	: 1955	: 1956	: 1957	: 1958	: 1959	: 1960
	: Average	: Average	: Average	: Average	: Average	: Average
	: price	: price	: price	: price	: price	: price
	: per lb.	: per lb.	: per lb.	: per lb.	: per lb.	: per lb.
	: <u>Dollars</u>	: <u>Dollars</u>	: <u>Dollars</u>	: <u>Dollars</u>	: <u>Dollars</u>	: <u>Dollars</u>
United States.....	0.86	0.91	0.78	0.80		
Rhodesia ^{1/}						
Canada.....						
India.....						
Japan.....						
Italy.....						
Greece.....	.77	.79	.86	.83	0.58	
Turkey.....	.76	.88	.71	.68	.60	
Bulgaria.....	.56	.63	.86	.67	.63	
Brazil.....	.51	.40				
Colombia.....						
Indonesia.....						
Dominican Republic....						
Cuba.....	.47	.65	.48	1.37		
U.S.S.R.....						
Thailand.....						
Yugoslavia.....	.49	.53	.50	.49	.48	
Paraguay.....						
Philippines.....						

^{1/} Includes imports from the Rhodesias and Nyasaland.

Table 23.

- 24 -

Comparison of the duty on U. S. exports to each Common Market country calculated at old rates and new Common Market rate 1/

Type of tobacco and importing country	Average	Import duty		Price plus duty	
	price	Old rate	New	Export price	
	1958 U. S.	per	negotiated	plus duty	
	export	pound	CXT rate	at old	at new
	prices per		per pound	rate	CXT rate
	pound			per pound	per pound
	U.S. cents	U.S. cents	U.S. cents	U.S. cents	U.S. cents
Flue-cured:					
Germany.....	70.1	19.3	17.2	89.4	87.3
Netherlands.....	50.7	3.8	14.2	54.5	64.9
Belgium-Luxembourg:	46.2	3.8	13.2	50.0	59.4
France.....	80.7	0	17.2	80.7	97.9
Italy.....	77.7	0	17.2	77.7	94.9
Burley:					
Germany.....	77.9	19.3	17.2	97.2	95.1
Netherlands.....	65.8	3.8	17.2	69.6	83.0
Belgium-Luxembourg:	56.4	3.8	15.8	60.2	72.2
France.....	83.0	0	17.2	83.0	100.2
Italy.....	87.2	0	17.2	87.2	104.4
Maryland:					
Germany.....	38.1	19.3	13.2	57.4	51.3
Netherlands.....	41.2	3.8	13.2	45.0	54.4
Belgium-Luxembourg:	39.1	3.8	13.2	42.9	52.3
France.....	88.8	0	17.2	88.8	106.0
Italy.....	0	0	0	0	0
Kentucky-Tenn. (fire):					
Germany.....	42.8	19.3	13.2	62.1	56.0
Netherlands.....	45.0	3.8	13.2	48.8	58.2
Belgium-Luxembourg:	33.1	3.8	13.2	36.9	46.3
France.....	51.3	0	14.4	51.3	65.7
Italy.....	83.8	0	17.2	83.8	101.0
Virginia fire-cured:					
Germany.....	77.7	19.3	17.2	97.0	94.9
Netherlands.....	70.7	3.8	17.2	74.5	87.9
Belgium-Luxembourg:	40.5	3.8	13.2	44.3	53.7
France.....	62.0	0	17.2	62.0	79.2
Italy.....	67.3	0	17.2	67.3	84.5

1/ Average 1958 export price of U. S. tobaccos to the respective member countries plus the effective duty.

Table 24.

Comparison of cost of tobacco imports by EEC countries from selected countries on basis of old rate of duty and the new Common Market rate ^{1/}

Type of tobacco and supplying country	Importing country											
	Germany			Netherlands			Bel.-Lux.			France		
	: Cost at : old rate : new CXT : rate :	: Cost at : old rate : new CXT : rate :	: Cost at : old rate : new CXT : rate :	: Cost at : old rate : new CXT : rate :	: Cost at : old rate : new CXT : rate :	: Cost at : old rate : new CXT : rate :	: Cost at : old rate : new CXT : rate :	: Cost at : old rate : new CXT : rate :	: Cost at : old rate : new CXT : rate :	: Cost at : old rate : new CXT : rate :	: Cost at : old rate : new CXT : rate :	: Cost at : old rate : new CXT : rate :
Flue-cured:	U.S. cents : per lb.	U.S. cents : per lb.	U.S. cents : per lb.	U.S. cents : per lb.	U.S. cents : per lb.	U.S. cents : per lb.	U.S. cents : per lb.	U.S. cents : per lb.	U.S. cents : per lb.	U.S. cents : per lb.	U.S. cents : per lb.	U.S. cents : per lb.
U.S.A.....	89.4	87.3	54.5	64.9	50.0	59.4	80.7	97.9	77.7	94.9		
Canada.....	68.6	66.5	45.4	54.8	38.6	48.0	--	--	--	--		
Rhodesia.....	58.0	51.9	30.6	40.0	36.5	45.9	50.1	64.1	--	--		
India.....	31.5	25.4	17.7	31.6	16.8	26.0	15.4	28.6	--	--		
Italy.....	64.0	44.7	44.4	40.6	42.8	39.0	36.3	36.3	--	--		
Burley:												
U.S.A.....	97.2	95.1	69.6	83.0	60.2	72.2	83.0	100.2	87.2	104.4		
Canada.....	2/72.9	2/68.6	57.7	69.0	55.3	65.9	--	--	--	--		
Japan.....	55.0	48.9	--	--	27.0	36.4	--	--	--	--		
Italy.....	62.1	42.8	33.3	29.5	29.5	25.7	36.3	36.3	--	--		
Dark fire-cured:												
U.S.A.(Ky.-Tenn.)..	62.1	56.0	48.8	58.2	36.9	46.3	51.3	65.7	83.8	101.0		
U.S.A.(Virginia)...	97.0	94.9	74.5	87.9	44.3	53.7	62.0	79.2	67.3	84.5		
Rhodesia and Nyasaland.....	--	--	23.7	33.1	31.3	40.7	--	--	--	--		
Italy.....	56.7	50.6 37.4	31.3	40.7 27.6	37.1	46.5 38.3	--	--	--	--		
Oriental-type:												
Greece 3/.....	77.0	57.7	41.0	37.2	35.6	31.8	49.3	49.3	77.0	77.0		
Turkey.....	80.0	97.2	44.9	58.1	39.1	52.3	64.4	81.6	61.7	78.9		
Yugoslavia.....	56.5	73.7	35.9	49.1	29.3	38.7	47.4	60.6	48.5	62.1		
Italy.....	50.1	30.8	33.7	29.9	--	--	--	--	--	--		

1/ Average 1958 export price plus effective duty.

2/ Canadian costs to West Germany based on 1959 average prices.

3/ Greece is becoming an associate member and will ultimately receive duty-free treatment. Zero duty was used in calculating costs for Greek tobacco imported by member countries under the new rate.

Table 25.

Estimated Distribution of Leaf Used by EEC Countries in Manufacture of Tobacco Products by type and Source, 1959

Type of leaf	West Germany	Belgium-Luxembourg	Netherlands	France	Italy ^{1/}
	Million pounds	Million pounds	Million pounds	Million pounds	Million pounds
Flue-cured:					
Domestic.....	--	--	--	--	21.4
U. S.....	50.0	15.0	17.7	2.2	3.3
Other imported....	15.0	5.0	5.0	1.1	--
Burley:					
Domestic.....	--	--	--	.1	9.0
U. S.....	7.0	.5	1.3	.6	2.6
Other imported....	2.0	--	.5	--	--
Dark fire-cured:					
Domestic.....	--	--	--	--	20.0
U. S.....	.5	1.0	6.4	2.0	.6
Other imported....	--	.3	2.0	3.1	--
Maryland:					
Domestic.....	--	--	--	.1	7.4
U. S.....	.5	1.0	.4	.1	--
Other imported....	--	--	--	8.0	--
Oriental:					
Domestic.....	--	--	--	--	28.1
Other imported....	65.0	5.0	2.6	18.0	13.0
Other types:					
Domestic.....	40.0	7.0	.2	97.6	26.6
U. S.....	6.0	.5	.1	.1	.1
Other imported....	54.0	28.4	40.2	27.3	1.1
Total:					
Domestic.....	40.0	7.0	.2	97.8	112.5
U. S.....	64.0	18.0	25.9	5.0	6.6
Other imported....	136.0	38.7	50.3	57.5	14.1
Grand total....	240.0	63.7	76.4	160.3	133.2

^{1/} 1959-60 Fiscal year.

Table 26.

Cigarettes: Estimated output in EEC countries, average 1951-55, annual 1957-60

Country	Average 1951-55	1957	1958	1959	1960
	Million pieces	Million pieces	Million pieces	Million pieces	Million pieces
Belgium-Luxembourg...	8,940	10,545	10,866	10,736	11,236
France.....	36,828	43,031	46,033	41,990	44,654
West Germany..... ^{1/}	40,154	55,875	60,482	65,245	70,956
Italy ^{2/}	36,481	43,467	45,505	46,653	50,004
Netherlands.....	10,004	^{3/} 12,300	11,752	11,571	12,800
Total.....	132,407	165,218	174,638	176,195	189,650

^{1/} Includes West Berlin. ^{2/} Fiscal years - except 1957. ^{3/} Calculated output; consumption rose due to increased imports.

